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APR 23 2018

EPIQ

Transfer and Assignment Agreement (the "Agreement")

between

- (1) **EFG BANK AG**, (the "**Assignor**"; Bahnhofstrasse 16 PO Box 2255
8022 Zurich Switzerland

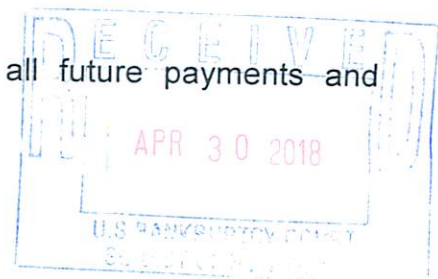
(the "**Assignor**" or "**Transferor**")

and

- (2) **CA INDOSUEZ WEALTH (Europe)**, ifo LB-BOL Titres department, 39 allée
Scheffer – L-2520 LUXEMBOURG

(the "**Assignee**" or "**Transferee**").

1. The Assignor des hereby unconditionally and irrevocably transfer and assign ("**Assignment**") unto the Assignee, his successors and assigns, all rights and obligations, title and interest in the principal amount of [] in respect of structured security having ISIN number XS0326006540 and blocking number [CA68139] Case No. 08-13555 (JMP), in Claim No. 0000055837 (the "**Claim**") of EFG Bank AG. The Assignee accepts such transfer and agrees to assume all obligations and to receive all rights of the Assignor title and interest in the principal amount of Nominal EUR 300,000 in respect of structured security having ISIN number XS0326006540 and blocking number [CA68139] Case No. 08-13555 (JMP), in Claim No 0000055837 (the "**Claim**") of EFG Bank AG.
2. The Assignor hereby waives any objection to the Assignment of the Claim to the Assignee on the books and records of Lehman Brothers Holdings, Inc. ("the **Debtor**") and the United States Bankruptcy Court for the Southern District of New York ("**Bankruptcy Court**"), and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. The Assignor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to the Assignor transferring and assigning to the Assignee the Claim and recognizing the Assignee as the sole owner and holder of the Claim.
3. The Bankruptcy Court can be directed to make all future payments and



distributions, and to give all notices and other communications, in respect of the Claim to the Assignee.

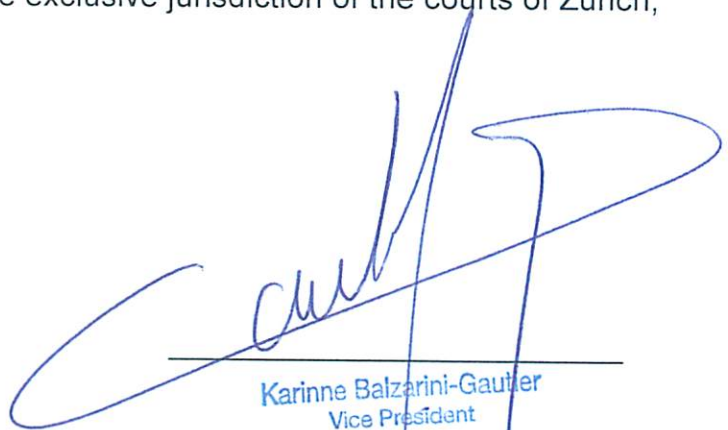
4. The Assignee shall file an evidence of Transfer of Claim in form and substance as attached to this Agreement as Annex 1 to the Bankruptcy Court by himself.
5. The Assignee hereby irrevocably and unconditionally agrees, undertakes and covenants with the Assignor to release and discharge the Assignor from all claims, demands, liabilities and obligations whatsoever (whether past, present or future) absolutely in connection with the assignment stated herein (including but not limited to the complete or partial failure of this assignment) and the Assignee hereby irrevocably and unconditionally waives any claim that he has or may have against the Assignor absolutely in connection therewith.
6. The Assignee hereby agrees to fully indemnify and keep the Assignor and their successors and assigns fully indemnified from and against all claims, demands, liabilities and obligations whatsoever (whether past, present or future) which the Assignor may incur or sustain in connection with the assignment stated herein (including but not limited to the complete or partial failure of this assignment).
7. This Agreement shall be governed by and construed in all respects in accordance with the laws of Switzerland (i.e. with the exception of Swiss conflict of laws rules). Any conflict arising out of or in connection with this Agreement shall be subject to the exclusive jurisdiction of the courts of Zurich, Switzerland.

Place, Date: Geneve , 16 April 2018

EFG Bank AG



Jean-Régis DUTOIT
Assistant Vice President



Karinne Balzarini-Gautier
Vice President


Place, Date:

Luxembourg, 17 April 2018.

The Assignee



Sylviane Mernier
Operations Department



Jérôme Da Costa
Responsable Back Office Liaison Titres
CA INDOSUEZ WEALTH (EUROPE)

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the
Southern District of New York ("**Bankruptcy Court**")

RE: Lehman Brothers Holdings, Inc. ("**Debtor**")
Case No. 08-13555 (JMP)

EFG BANK AG ("**Transferor**"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably transfer and assign unto:

**CA INDOSUEZ WEALTH (Europe) ,ifo LB-BOL titres department , 39 allée Scheffer ,
L-2520 LUXEMBOURG**

its successors and assigns ("**Transferee**"), all right, title and interest in the principal amount of Nominal 300,000 EUR in respect of structured security having ISIN number [XS0326006540] and blocking number [CA68139] Case No. 08-13555 (JMP) in Claim No 0000055837 (the "**Claim**").

Transferor hereby waives any objection to the transfer of the Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring to Transferee the Claim and recognizing the Transferee as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated on 16 April 2018.

EFG BANK AG

By: _____


Jean Régis DUTOIT
Assistant Vice President

By: _____


Karinne Balzarini-Gautier
Vice President



United States Bankruptcy Court / Southern District of New York
Lehman Brothers Holdings Claims Processing Center
c/o Epiq Bankruptcy Solutions, LLC
FDR Station, PO Box 5076
New York, NY 10150-5076

Luxembourg, the 20th April 2018

Concern : transfer of claim for Lehman Brothers

Dear all,

Please find in attachment the agreement and evidence of transfer of claim Lehman program security signed.

Best regards.

A handwritten signature in blue ink, appearing to read 'Sylvianne MERNIER', with a large, stylized flourish extending to the left.

Sylvianne MERNIER
CA-Indosuez Wealth (Europe)

e-mail sylviane.mernier@ca-indosuez.lu

Tel : +352 24 67 32 29

Fax : +352 24 67 83 14

CA Indosuez Wealth (Europe) - société anonyme

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F +352 24 67 8000
Adr. Swift AGRILULA
R.C.S. Luxembourg B91986

www.ca-indosuez.com

dhl.com

EXPRESS WORLDWIDE

IntraShip (7.4) / *17-1409*

DOX

DHL

From CA Indosuez Wealth (Europe)
Sylvianne Mernier +35224643229
39 Allée Scheffer
2520 LUXEMBOURG
LU Luxembourg

Origin
LUX

To United States Bankruptcy Court
Lehman Brothers Holdings Claims
FDR Station, PO BOX 5076
Southern District of New-York
10150 NEW YORK New York
US United States of America

Phone:

BRU

US-ZYP-TSS

Day

Time

Ref code

Account No 367031286

Piece Weight: **0.3 kg**

Pickup date: 2018-04-20

Piece

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Content / Commerce Control Statement / RC
Documents



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EXPRESS WORLDWIDE **DOX** **DHL**

Origin: **LUX**
10150 NEW YORK, UNITED STATES OF AMERICA

RU US-ZYP-TSS

Date
2018-04-20

Content Description
Documents



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